

# WELCOME

## What to expect:

**First Visit:** \*Consultation / \*Exam X-Rays (if indicated)

**Second Visit:** \*Brief Video and report of health findings

\*Chiropractic adjustment, customized treatment plan and recommendations

## PATIENT INFORMATION

NAME \_\_\_\_\_ GENDER: FEMALE \_\_\_ MALE \_\_\_ DATE \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

PHONE: HOME (\_\_\_\_) \_\_\_\_\_ WORK (\_\_\_\_) \_\_\_\_\_ CELL (\_\_\_\_) \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_ AGE \_\_\_\_\_ HEIGHT \_\_\_\_\_ WEIGHT \_\_\_\_\_

RACE: NATIVE AMERICAN AFRICAN AMERICAN WHITE ASIAN OTHER DECLINE

ETHNICITY: HISPANIC NON HISPANIC

EMAIL: \_\_\_\_\_

EMPLOYER \_\_\_\_\_ ADDRESS \_\_\_\_\_

SOCIAL SECURITY NUMBER \_\_\_\_\_ MARITAL STATUS: S M D W

SPOUSE'S NAME \_\_\_\_\_ D.O.B. \_\_\_\_\_ SPOUSE'S EMPLOYER \_\_\_\_\_

WORK PHONE (\_\_\_\_) \_\_\_\_\_ IF CHILD PARENTS' NAMES \_\_\_\_\_

IN CASE OF EMERGENCY CONTACT \_\_\_\_\_ PHONE (\_\_\_\_) \_\_\_\_\_

WHO REFERRED YOU TO OUR OFFICE? \_\_\_\_\_

MAJOR COMPLAINT \_\_\_\_\_

PAIN OR COMPLAINT STARTED ON \_\_\_\_\_ IS THIS DUE TO AN ACCIDENT? \_\_\_\_\_

DATE AND TYPE OF ACCIDENT? \_\_\_\_\_

PAINS ARE: SHOOTING SHARP STABBING BURNING NUMB/TINGLING THROBBING ACHING

FREQUENCY: OCCASIONAL INTERMITTENT FREQUENT CONSTANT

IS THIS CONDITION INTERFERING WITH: WORK? SLEEP? ROUTINE?

OTHER DOCTORS SEEN FOR THIS CONDITION? \_\_\_\_\_

ANY AT HOME REMEDIES? \_\_\_\_\_

INJURIES/SURGERIES YOU HAVE HAD	DESCRIPTION	DATE
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_____	_____	_____
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_____	_____	_____
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_____	_____	_____
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### Preferred method of communication for patient reminders (please check one)

☐ Email: Email address \_\_\_\_\_

☐ Text: Cell Phone Number (\_\_\_\_) \_\_\_\_\_

☐ Cell phone provider needed for text: Verizon AT&T Other

☐ No reminder

**Other Symptoms:**

<input type="checkbox"/> Headache	<input type="checkbox"/> Hip Pain (Left)	<input type="checkbox"/> Hyperactivity	<input type="checkbox"/> Hemorrhoids
<input type="checkbox"/> Migraines	<input type="checkbox"/> Decreased Appetite	<input type="checkbox"/> Ear Infections	<input type="checkbox"/> Increased Sweating
<input type="checkbox"/> Neck Pain	<input type="checkbox"/> Twitches	<input type="checkbox"/> Decreased Attention	<input type="checkbox"/> Seizures
<input type="checkbox"/> Sleeping Problems	<input type="checkbox"/> Pins & Needles in Legs	<input type="checkbox"/> Ear Ringing	<input type="checkbox"/> Stomach Upset
<input type="checkbox"/> Upper Back Pain	<input type="checkbox"/> Pins & Needles in Arms	<input type="checkbox"/> Fever	<input type="checkbox"/> Indigestion
<input type="checkbox"/> Lower Back Pain	<input type="checkbox"/> Numbness in Fingers	<input type="checkbox"/> Bed Wetting	<input type="checkbox"/> Heartburn
<input type="checkbox"/> Nervousness	<input type="checkbox"/> Numbness in Toes	<input type="checkbox"/> Asthmatic Symptoms	<input type="checkbox"/> Constipation
<input type="checkbox"/> Tension	<input type="checkbox"/> Shortness of Breath	<input type="checkbox"/> Skin Disorder	<input type="checkbox"/> Cold Sweats
<input type="checkbox"/> Irritability	<input type="checkbox"/> Fatigue/Lack of Energy	<input type="checkbox"/> Acne	<input type="checkbox"/> Loss of Balance
<input type="checkbox"/> Chest Pain	<input type="checkbox"/> Depression	<input type="checkbox"/> Fainting	<input type="checkbox"/> Buzzing in Ears
<input type="checkbox"/> Dizziness	<input type="checkbox"/> Sensitivity to Light	<input type="checkbox"/> Loss of Smell	<input type="checkbox"/> Decrease in Hearing
<input type="checkbox"/> Face Flushed	<input type="checkbox"/> Blurred Vision	<input type="checkbox"/> Loss of Taste	<input type="checkbox"/> Sinus Difficulties
<input type="checkbox"/> Neck Stiff	<input type="checkbox"/> Double Vision	<input type="checkbox"/> Diarrhea	<input type="checkbox"/> Recurrent Infections
<input type="checkbox"/> Heavy Feeling of Head	<input type="checkbox"/> Loss of Memory	<input type="checkbox"/> Feet Cold	<input type="checkbox"/> Reproductive Difficulties
<input type="checkbox"/> Hip Pain (Right)	<input type="checkbox"/> Eye Difficulty	<input type="checkbox"/> Hands Cold	

**For women only:** Are you pregnant? No Yes Due Date \_\_\_\_\_

**Are you currently taking any medications?** (we can make a copy of med list)

**MEDICATION NAME:** \_\_\_\_\_ **DOSAGE & FREQUENCY (i.e. 5mg once a day):** \_\_\_\_\_

**Do you have allergies? Yes No Allergies to Medications?**

**MEDICATION NAME:** \_\_\_\_\_ **REACTION:** \_\_\_\_\_ **ONSET DATE:** \_\_\_\_\_ **ADDITIONAL COMMENTS:** \_\_\_\_\_

Are there any hereditary health issues that you know about? \_\_\_\_\_

**EXERCISE:**

☐ None  
☐ Moderate  
☐ Daily  
☐ Heavy

**WORK ACTIVITY**

☐ Sitting  
☐ Standing  
☐ Light Labor  
☐ Heavy Labor

**HABITS**

☐ Smoking  
☐ Alcohol  
☐ Coffee/Caffeine  
☐ High Stress

Have you ever smoked? \_\_\_\_\_  
Packs/Day? \_\_\_\_\_  
Drinks/Week? \_\_\_\_\_  
Cups/Day? \_\_\_\_\_



**INSURANCE INFORMATION:** Do you have any insurance? Y N (Please give card to staff)

Policy Holder's Name: \_\_\_\_\_ Policy Holder's DOB: \_\_\_\_\_

Insurance Company's Name: \_\_\_\_\_ Policy Holder's SS# \_\_\_\_\_

**ASSIGNMENT AND RELEASE:**

I, the undersigned certify that I (or my dependent) have insurance coverage with \_\_\_\_\_ and assign directly to Dr. \_\_\_\_\_ all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize the doctor to release all information to secure the payment of benefits. I authorize the use of this signature on all insurance submissions. I give authorization to Dr. Linda Matz and or Dr. Ben Olson for my treatment.

Responsible party signature: \_\_\_\_\_

Relationship: \_\_\_\_\_ Date: \_\_\_\_\_

## HIPAA Compliance Patient Consent Form

Our Notice of Privacy Practices provides information about how we may use or disclose protected health information.

This notice contains a patient's rights section describing your rights under the law. You ascertain that by your signature that you have reviewed our notice before signing this consent.

The terms of the notice may change, if so, you will be notified at your next visit to update your signature/date.

You have the right to restrict how our protected health information is used and disclosed for treatment, payment or healthcare operations. We are not required to agree with this restriction, but if we do, we shall honor this agreement. The HIPAA (Health Insurance Portability and Accountability Act of 1996) law allows for the treatment, payment, or healthcare operations.

By signing this form, you consent to our use and disclosure of your protected healthcare information.

By signing this form, I understand that:

- Protected health information may be disclosed or used for treatment, payment, or healthcare operations.
- The practice reserves the right to change the privacy policy as allowed by law.
- The practice has the right to restrict the use of the information but the practice does not have to agree to those restrictions.
- The patient has the right to revoke this consent in writing at any time and all full disclosures will then cease.
- The practice may condition receipt of treatment upon execution of this consent.

May we leave a message on your answering machine at home or on your cell phone?

☐ Yes ☐ No

May we discuss your medical condition with any member of your family?

☐ Yes ☐ No

If YES, please name the family members allowed: \_\_\_\_\_

This consent was signed by (PLEASE PRINT YOUR NAME): \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Bloom Chiropractic and Wellness Center, Dr. Linda Matz PC & Dr. Ben Olson  
3700 S. Russell St. #115, Missoula, MT 59801



I hereby request and consent to the performance of chiropractic adjustments and other chiropractic procedures, including various modes of physical therapy and diagnostic X-rays, on me (or patient listed below, for whom I am legally responsible) by the doctor of chiropractic named below and/or other licensed doctors of chiropractic who now or in the future work at the clinic or office listed below or any other office or clinic.

I have had an opportunity to discuss with the doctor of chiropractic named below and/or with other office or clinic personnel the nature and purpose of chiropractic adjustments and other procedures. I understand that results are not guaranteed.

I understand and am informed that, as in the practice of medicine, in the practice of chiropractic there are some risks to treatment.

I have read, or have had read to me, the above consent. I have also had an opportunity to ask questions about its content, and by signing below I agree to the above-named procedures and give my consent for treatment. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

Patient Name (PLEASE PRINT YOUR NAME): \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*(Or signature of legally responsible party)*

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**MINOR CHILD CONSENT** (If applicable)

Consent to evaluate and adjust a minor child:

I, \_\_\_\_\_, being the parent or legal guardian of  
\_\_\_\_\_ have read and fully understand the above  
informed Consent and hereby grant permission for my child to receive chiropractic care.

Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## **Patient Compliance and Assurance Notification**

The Department of Health and Human Services has established a "Privacy Rule" to help ensure that personal health care information is protected for privacy. The Privacy Rule was also created in order to provide a standard for certain health care providers to obtain their patients' consent for use and disclosure of health information about the patient to carry out treatment, payment, or health care operation.

As our patient, we want you to know that we respect the privacy of your personal medical records and will do all we can to preserve and protect your privacy. We strive to always take reasonable precautions to protect your privacy. When it is appropriate and necessary, we provide the minimum necessary information about treatment, payment, or health care operations in order to provide healthcare that is in your best interest.

We also want you to know that, per our written policy, we support your full access to your personal medical records. We may have indirect treatment relationships with you (such as laboratories that only interact with physicians and not patients), and may have to disclose personal health information for the purpose of treatment, payment, or healthcare operations. These entities are most often not required to obtain patient consent.

You may refuse to consent to the use or disclosure of your personal health information, but this must be in writing. Under this law, we have the right to refuse to treat you should you refuse to disclose your Protected Health Information (PHI). If you choose to give consent in this document, at some future time, you may request all parts of your PHI. You may not revoke actions that have already been taken which relied on this or previously signed consent.

If you have any objections to this form, please ask to speak with our HIPAA Compliance Officer. You have the right to review our privacy notice, to request restrictions, and to revoke consent in writing after you have reviewed our privacy notice.

PLEASE PRINT YOUR NAME: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_ DOB: \_\_\_\_\_

*Acknowledges Receipt of Notification.*

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